## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 14, 1999

REGISTRATION NO.: 23769 BOOK: 85 PAGE: 214

BONDS ISSUED BY: Reorganized School District No. R-IV

AMOUNT OF ISSUE: \$645,000.00 COUNTY: of Greene

DATE OF ISSUE: June 15, 1999 (Series 1999A) MONTH OF MATURITY: September

PURPOSE OF BONDS: Renovating, repairing, remodeling and expanding existing school facilities,

including adding science labs to existing classrooms, expanding the existing music building and expanding and improving physical education

facilities

Rate of Interest	Amount		Mandatory Redemption* Maturity	
	\$	85,000.00	03/01/2016	*
		100,000.00	03/01/2017	*
5.000%		185,000.00	03/01/2017	
		225,000.00	03/01/2018	*
		235,000.00	03/01/2019	*
5.000%		460,000.00	03/01/2019	

ARE BONDS CALLABLE: Bonds maturing on September 1, 2010 and thereafter may be redeemed on

September 1, 2009 and thereafter in whole at any time or in part on any

interest payment date (without premium)

BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

 PURCHASE PRICE:
 \$637,905.00

 INTEREST RATE:
 5.2004%

 ASSESSED VALUATION FOR:
 \$29,211,710

INDEBTEDNESS: (Including this issue) \$2,425,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999

DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...781; No...343
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable